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**UNITED STATES BANKRUPTCY COURT**  
**NORTHERN DISTRICT OF ILLINOIS**  
**EASTERN DIVISION**

In re: CARLYLE GROUP, LTD.

§ Case No. 09-06311-TAB

§

§

Debtor(s)

§

**TRUSTEE'S FINAL REPORT (TFR)**

The undersigned trustee hereby makes this Final Report and states as follows:

1. A petition under Chapter 7 of the United States Bankruptcy Code was filed on February 26, 2009. The undersigned trustee was appointed on June 16, 2009.
2. The trustee faithfully and properly fulfilled the duties enumerated in 11 U.S.C. §704.
3. All scheduled and known assets of the estate have been reduced to cash, released to the debtor as exempt property pursuant to 11 U.S.C. § 522, or have been or will be abandoned pursuant to 11 U.S.C. § 554. An individual estate property record and report showing the disposition of all property of the estate is attached as **Exhibit A**.

4. The trustee realized the gross receipts of <sup>1</sup> \$ 645,390.25

Funds were disbursed in the following amounts:

Payments made under an interim distribution	<u>224,941.40</u>
Administrative expenses	<u>226,358.85</u>
Bank service fees	<u>36,389.70</u>
Other payments to creditors	<u>0.00</u>
Non-estate funds paid to 3rd Parties	<u>0.00</u>
Exemptions paid to the debtor	<u>0.00</u>
Other payments to the debtor	<u>0.00</u>
Leaving a balance on hand of <sup>2</sup>	<u>\$ 157,700.30</u>

The remaining funds are available for distribution.

5. Attached as **Exhibit B** is a cash receipts and disbursements record for each estate bank account.

<sup>1</sup>The gross receipts do not include the amount from the Debtor's Fifth Third Bank account of \$940,126.10, for which Fifth Third Bank asserted a setoff claim. The Trustee fees in the case are based upon the total number of \$1,584,516.33, which includes the amount of the setoff. \$56,652.39 of the Trustee's fee is paid pursuant to the 506(c) claim previously approved by the Bankruptcy Court.

<sup>2</sup>The balance of funds on hand in the estate may continue to earn interest until disbursed. The interest earned prior to disbursement will be distributed pro rata to creditors within each priority category. The trustee may receive additional compensation not to exceed the maximum compensation set forth under 11 U.S.C. § 326(a) on account of the disbursement of the additional interest.

6. The deadline for filing non-governmental claims in this case was 11/12/2009 and the deadline for filing governmental claims was 11/12/2009. All claims of each class which will receive a distribution have been examined and any objections to the allowance of claims have been resolved. If applicable, a claims analysis, explaining why payment on any claim is not being made, is attached as **Exhibit C**.

7. The Trustee's proposed distribution is attached as **Exhibit D**.

8. Pursuant to 11 U.S.C. § 326(a), the maximum compensation allowable to the trustee is \$70,815.49. To the extent that additional interest is earned before case closing, the maximum compensation may increase.

The trustee has received \$56,652.39 as interim compensation and now requests the sum of \$0.00, for a total compensation of \$56,652.39.<sup>2</sup> In addition, the trustee received reimbursement for reasonable and necessary expenses in the amount of \$0.00 and now requests reimbursement for expenses of \$0.00, for total expenses of \$0.00.<sup>3</sup>

Pursuant to Fed R Bank P 5009, I hereby certify, under penalty of perjury, that the foregoing report is true and correct.

Date: 12/28/2016 By: /s/EUGENE CRANE

Trustee

**STATEMENT:** This Uniform Form is associated with an open bankruptcy case, therefore, Paperwork Reduction Act exemption 5 C.F.R. § 1320.4(a)(2) applies.

<sup>3</sup> If the estate is administratively insolvent, the dollar amounts reflected in this paragraph may be higher than the amounts listed in the Trustee's Proposed Distribution (Exhibit D)

# Form 1

## Individual Estate Property Record and Report

### Asset Cases

**Case Number:** 09-06311-TAB

**Trustee:** (330350) EUGENE CRANE

**Case Name:** CARLYLE GROUP, LTD.

**Filed (f) or Converted (c):** 06/16/09 (c)

**§341(a) Meeting Date:** 07/23/09

**Period Ending:** 12/28/16

**Claims Bar Date:** 11/12/09

1 Ref. #	Asset Description (Scheduled And Unscheduled (u) Property)	2 Petition/ Unscheduled Values	3 Estimated Net Value (Value Determined By Trustee, Less Liens, Exemptions, and Other Costs)	4 Property <u>Abandoned</u> OA=\$554(a)	5 Sale/Funds Received by the Estate	6 Asset Fully Administered (FA)/ Gross Value of Remaining Assets
1	Fifth Third Bank Fifth Third Bank 346 West Carol Lane MDGOPS11 Elmhurst, IL 60126	536,167.00	0.00		0.00	FA
2	Security Deposit Rent for Princeton Location Security Deposit Rent for Princeton Location Held with Regus Manageinent Group, LLC 993 Lenox Drive, Suite 200 Lawrenceville, NJ 08648	9,304.80	9,304.80		0.00	FA
3	Computers, laptops, video conferencing equipment Computers, laptops, video conferencing equipment located In Chicago at 625 North Michigan Avenue, Suite 2100 Chicago, IL 60611 and with Life Sciences Divison in New Jersey (computers reside with former employees) Original value of \$65,039.80 Is based on book value for federal and state taxes - current value unknown	Unknown	20,000.00		0.00	FA
4	Interests in insurance policies (u) Blue Cross Blue ShIELD. Health Insurance. no value Guardian Insurance. life, dental, vision - no value Prinicipal Financial - Buy/Sell Keyman insurance - no value premium unpaid Zurich Insurance. workman's compensation. no value The Hartford. Commercial Liability - no value Errors & Omissions Insurance. no value	Unknown	10.00		0.00	FA
5	Interest in Akoya Investments I LLC Akoya Investments I LLC Initial investment by Carlyle Group \$50,000 current market value unknown	Unknown	50,000.00		0.00	FA
6	Client Receivables Carlyle Group, Ltd.	575,833.00	575,833.00		167,865.69	FA
7	2008 Carlyle Group tax returns (u) 2008 Carlyle Group tax returns - Estimate by Trustee of value.	Unknown	20.00		0.00	FA
8	Carlyle Group Intellectual property (u) Carlyle Group Intellectual property' used in the normal course of buslenss operations Including but not limited to - Encore database, all software, domain name ww.carlylesearch.com, email; no value.	Unknown	10.00		0.00	FA

# Form 1

## Individual Estate Property Record and Report

### Asset Cases

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Trustee: (330350) EUGENE CRANE

Case Name: CARLYLE GROUP, LTD.

Filed (f) or Converted (c): 06/16/09 (c)

§341(a) Meeting Date: 07/23/09

Period Ending: 12/28/16

Claims Bar Date: 11/12/09

1 Asset Description (Scheduled And Unscheduled (u) Property) Ref. #	2 Petition/ Unscheduled Values	3 Estimated Net Value (Value Determined By Trustee, Less Liens, Exemptions, and Other Costs)	4 Property <u>Abandoned</u> OA=\$554(a)	5 Sale/Funds Received by the Estate	6 Asset Fully Administered (FA)/ Gross Value of Remaining Assets
10 Office Equipment, Furnishings and Supplies office furniture, chairs, file cabinets, hutches, office interiors, television, artwork .original book value of \$24,872 based on federal and state taxes; current value unknown. ORDER ABANDONED ENTERED Jan 13 2010	Unknown	5,000.00	OA	0.00	FA
11 Max DeZara (u)	52,978.00	52,978.00		50,000.00	FA
12 John Rothchild (u) Refund due to Carlyle Group re: terms of sign-on bonus	50,000.00	50,000.00		27,500.00	FA
13 Licenses, franchises & other gen'l intangibles (u) All assets are collateral for Fifth Third Lien. Trustee estimates this asset has little value.	0.00	10.00		0.00	FA
14 Settlement Peregrine Group on RE Div. assets (u) Trustee value is an estimate	Unknown	19,000.00		18,850.00	FA
15 Preference Claims (u) The Current Trustee value is an estimate. Cannot predict outcome of preference litigation.	Unknown	250,000.00		228,984.63	FA
16 Northern Trust Bank Account (u)	Unknown	2,000.00		2,127.00	FA
17 Texas Employment tax refund (u)	Unknown	140.00		146.10	FA
18 Federal tax refund (u)	Unknown	30.00		28.09	FA
19 Sale of Databank IMX (u)	Unknown	147,800.00		147,891.04	FA
20 Tax distributions from sale of Databank IMX (u) Trustee value is an estimate	Unknown	1,000.00		1,958.00	FA
21 Interest in Akoya Capital, LLC (u) Listed in SOFA as a business interest. No income.	Unknown	1.00		0.00	FA
Int INTEREST (u)	Unknown	N/A		39.70	Unknown
<b>21 Assets Totals (Excluding unknown values)</b>	<b>\$1,224,282.80</b>	<b>\$1,183,136.80</b>		<b>\$645,390.25</b>	<b>\$0.00</b>

**Major Activities Affecting Case Closing:**

06/30/2015: Another adversary settled; still waiting for offer from DeZara (dk)

01/12/2015: Four more adversaries, 3 settlement offers pending; one adversary against Max DeZara - status in April per special counsel (dk)

# Form 1

## Individual Estate Property Record and Report

### Asset Cases

**Case Number:** 09-06311-TAB

**Trustee:** (330350) EUGENE CRANE

**Case Name:** CARLYLE GROUP, LTD.

**Filed (f) or Converted (c):** 06/16/09 (c)

**§341(a) Meeting Date:** 07/23/09

**Period Ending:** 12/28/16

**Claims Bar Date:** 11/12/09

1	2	3	4	5	6
Asset Description (Scheduled And Unscheduled (u) Property)	Petition/ Unscheduled Values	Estimated Net Value (Value Determined By Trustee, Less Liens, Exemptions, and Other Costs)	Property <u>Abandoned</u> OA=\$554(a)	Sale/Funds Received by the Estate	Asset Fully Administered (FA)/ Gross Value of Remaining Assets
Ref. #					

03/31/2014: Special counsel is still pursuing preference claims may collect additional 30K this year, but probably 10K (dk).

10/11/2016: TFR sent to UST for review (dk)

07/13/2016: Paid Fifth Third's claim in reduced amount and Ttee/special counsel fees from collateral per Court Order (dk)

06/17/2016: Motion to modify Fifth Third Secured claim and payment of Section 506 fees filed; hearing on July 11th (dk)

03/31/2016: One more preference adversary to settle before case can be closed (dk)

01/12/2015: Four more adversaries, 3 settlement offers pending; one adversary against Max DeZara - status in April per special counsel (dk)

03/31/2014: Special counsel is still pursuing preference claims may collect additional 30K this year, but probably 10K (dk).

12/31/2013: Preference actions continue. On 02/28/2014 401K plan will have all funds turned over to participants or held on their behalf by Great West.

01/31/2013: Preference actions continue; more settlements forthcoming (dk)

11/30/11: Retained special counsel (ERISA) to aid with closing of 401K plan. Preference actions continue

12/30/10: Hired Special counsel to pursue assets. Need to close 401K plan. (dk)

**Initial Projected Date Of Final Report (TFR):** December 31, 2010

**Current Projected Date Of Final Report (TFR):** December 31, 2016

## Form 2

### Cash Receipts And Disbursements Record

**Case Number:** 09-06311-TAB  
**Case Name:** CARLYLE GROUP, LTD.

**Trustee:** EUGENE CRANE (330350)  
**Bank Name:** JPMORGAN CHASE BANK, N.A.  
**Account:** \*\*\*-\*\*\*\*\*46-65 - Money Market Account  
**Blanket Bond:** \$5,000,000.00 (per case limit)  
**Separate Bond:** N/A

**Taxpayer ID #:** \*\*-\*\*\*7008  
**Period Ending:** 12/28/16

1 Trans. Date	2 {Ref #} / Check #	3 Paid To / Received From	4 Description of Transaction	T-Code	5 Receipts \$	6 Disbursements \$	7 Money Market Account Balance
11/09/09	{14}	Ward Feste	Settlement on sale of certain assets pertaining to RE Division Approved by Court Order entered on 11/05/2009	1249-000	18,750.00		18,750.00
11/11/09	{14}	Ward Feste	Balance of settlement of sale of certain assets to Peregrine Group Approved by Court Order entered on 11/05/2009	1249-000	100.00		18,850.00
11/30/09	Int	JPMORGAN CHASE BANK, N.A.	Interest posting at 0.0500%	1270-000	0.48		18,850.48
12/31/09	Int	JPMORGAN CHASE BANK, N.A.	Interest posting at 0.0500%	1270-000	0.79		18,851.27
01/29/10	Int	JPMORGAN CHASE BANK, N.A.	Interest posting at 0.0500%	1270-000	0.74		18,852.01
02/08/10	1001	INTERNATIONAL SURETIES, LTD.	BOND PREMIUM PAYMENT ON BANK BALANCE AS OF 12/31/2009 FOR CASE #09-06311, Bond #016026455	2300-000		20.61	18,831.40
02/26/10	Int	JPMORGAN CHASE BANK, N.A.	Interest posting at 0.0500%	1270-000	0.71		18,832.11
03/31/10	Int	JPMORGAN CHASE BANK, N.A.	Interest posting at 0.0500%	1270-000	0.84		18,832.95
04/06/10	Int	JPMORGAN CHASE BANK, N.A.	Current Interest Rate is 0.0500%	1270-000	0.12		18,833.07
04/06/10		Wire out to BNYM account *****4665	Wire out to BNYM account *****4665	9999-000	-18,833.07		0.00

<b>ACCOUNT TOTALS</b>	<b>20.61</b>	<b>20.61</b>	<b>\$0.00</b>
Less: Bank Transfers	-18,833.07	0.00	
<b>Subtotal</b>	<b>18,853.68</b>	<b>20.61</b>	
Less: Payments to Debtors		0.00	
<b>NET Receipts / Disbursements</b>	<b>\$18,853.68</b>	<b>\$20.61</b>	

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### Cash Receipts And Disbursements Record

**Case Number:** 09-06311-TAB

**Case Name:** CARLYLE GROUP, LTD.

**Taxpayer ID #:** \*\*-\*\*\*7008

**Period Ending:** 12/28/16

**Trustee:** EUGENE CRANE (330350)

**Bank Name:** The Bank of New York Mellon

**Account:** \*\*\*\*-\*\*\*\*\*46-65 - Checking Account

**Blanket Bond:** \$5,000,000.00 (per case limit)

**Separate Bond:** N/A

1 Trans. Date	2 {Ref #} / Check #	3 Paid To / Received From	4 Description of Transaction	T-Code	5 Receipts \$	6 Disbursements \$	7 Checking Account Balance
04/06/10		Wire in from JPMorgan Chase Bank, N.A. account *****4665	Wire in from JPMorgan Chase Bank, N.A. account *****4665	9999-000	18,833.07		18,833.07
04/13/10	{16}	Northern Trust Bank	Liquidation of Northern Trust Bank account	1229-000	2,127.00		20,960.07
04/30/10	Int	The Bank of New York Mellon	Interest posting at 0.0700%	1270-000	0.97		20,961.04
05/28/10	Int	The Bank of New York Mellon	Interest posting at 0.0700%	1270-000	1.24		20,962.28
06/30/10	Int	The Bank of New York Mellon	Interest posting at 0.0700%	1270-000	1.21		20,963.49
07/30/10	Int	The Bank of New York Mellon	Interest posting at 0.0700%	1270-000	1.25		20,964.74
08/31/10	Int	The Bank of New York Mellon	Interest posting at 0.0700%	1270-000	1.24		20,965.98
09/30/10	Int	The Bank of New York Mellon	Interest posting at 0.0100%	1270-000	0.17		20,966.15
10/25/10	{17}	Texas Comptroller of Public Accounts	Refund of TX employment tax	1224-000	146.10		21,112.25
10/29/10	Int	The Bank of New York Mellon	Interest posting at 0.0100%	1270-000	0.17		21,112.42
11/03/10		To Account #*****4666	Transfer from money market to checking account	9999-000		4,000.00	17,112.42
11/03/10	11002	McCorkle Court Reporters, Inc.	Fees for Transcription of 341 Meeting	3991-000		498.00	16,614.42
11/30/10	Int	The Bank of New York Mellon	Interest posting at 0.0100%	1270-000	0.13		16,614.55
12/20/10	{18}	United States Treasury	Tax refund for 03/09	1224-000	28.09		16,642.64
12/31/10	Int	The Bank of New York Mellon	Interest posting at 0.0100%	1270-000	0.14		16,642.78
01/19/11	{20}	Akoya Investments I LLC	Tax distributions from sale of Databank IMX	1229-000	1,958.00		18,600.78
01/19/11	{19}	Akoya Investments I LLC	Proceeds from sale of Databank IMX	1229-000	136,677.98		155,278.76
01/31/11	Int	The Bank of New York Mellon	Interest posting at 0.0300%	1270-000	1.61		155,280.37
02/18/11	{6}	SRI Surgical	Accounts Receivable	1121-000	2,569.13		157,849.50
02/28/11	Int	The Bank of New York Mellon	Interest posting at 0.0300%	1270-000	3.58		157,853.08
03/16/11	{15}	Lismore International, Inc.	Settlement of preference claim; approved by Court Order on 3/16/2011	1241-000	5,000.00		162,853.08
03/31/11	Int	The Bank of New York Mellon	Interest posting at 0.0300%	1270-000	4.08		162,857.16
04/29/11	Int	The Bank of New York Mellon	Interest posting at 0.0300%	1270-000	4.01		162,861.17
05/31/11	Int	The Bank of New York Mellon	Interest posting at 0.0300%	1270-000	4.14		162,865.31
06/30/11	Int	The Bank of New York Mellon	Interest posting at 0.0100%	1270-000	1.33		162,866.64
07/05/11	{6}	Enzon Pharmaceuticals	Settlement from preference litigation A/R	1121-000	657.30		163,523.94
07/20/11	{19}	Akoya Investments I LLC	Balance of proceeds from sale of Databank	1229-000	4,856.80		168,380.74
07/26/11	{15}	Zurich American Insurance Company	Preference settlement per Court Order on 07/13/2011	1241-000	2,000.00		170,380.74
07/29/11	Int	The Bank of New York Mellon	Interest posting at 0.0100%	1270-000	1.40		170,382.14
08/01/11		The Bank of New York Mellon	Bank and Technology Services Fee	2600-000		260.54	170,121.60
08/15/11	{15}	XO Communications, LLC	Preference settlement approved by Court Order on 07/13/2011	1241-000	4,700.00		174,821.60

Subtotals : \$179,580.14 \$4,758.54

## Form 2

### Cash Receipts And Disbursements Record

**Case Number:** 09-06311-TAB

**Case Name:** CARLYLE GROUP, LTD.

**Taxpayer ID #:** \*\*-\*\*\*7008

**Period Ending:** 12/28/16

**Trustee:** EUGENE CRANE (330350)

**Bank Name:** The Bank of New York Mellon

**Account:** \*\*\*\*-\*\*\*\*\*46-65 - Checking Account

**Blanket Bond:** \$5,000,000.00 (per case limit)

**Separate Bond:** N/A

1 Trans. Date	2 {Ref #} / Check #	3 Paid To / Received From	4 Description of Transaction	T-Code	5 Receipts \$	6 Disbursements \$	7 Checking Account Balance
08/31/11	Int	The Bank of New York Mellon	Interest posting at 0.0100%	1270-000	1.46		174,823.06
08/31/11		The Bank of New York Mellon	Bank and Technology Services Fee	2600-000		401.07	174,421.99
09/06/11	{15}	Citi Payment Services	Settlement of preference action with CitiBank per Court Order entered on 07/13/2011	1241-000	4,284.62		178,706.61
09/26/11		The Bank of New York Mellon	Bank and Technology Services Fee Adjustment	2600-000		-11.67	178,718.28
09/30/11	Int	The Bank of New York Mellon	Interest posting at 0.0100%	1270-000	1.46		178,719.74
09/30/11		The Bank of New York Mellon	Bank and Technology Services Fee	2600-000		365.15	178,354.59
10/31/11	Int	The Bank of New York Mellon	Interest posting at 0.0100%	1270-000	1.51		178,356.10
10/31/11		The Bank of New York Mellon	Bank and Technology Services Fee	2600-000		354.27	178,001.83
11/28/11	{15}	American Express Travel Related Services Co.	Preference Settlement from American Express approved by Court Order on 11/1/2011	1241-000	23,000.00		201,001.83
11/30/11	Int	The Bank of New York Mellon	Interest posting at 0.0100%	1270-000	1.47		201,003.30
11/30/11		The Bank of New York Mellon	Bank and Technology Services Fee	2600-000		391.76	200,611.54
12/30/11	Int	The Bank of New York Mellon	Interest posting at 0.0100%	1270-000	1.70		200,613.24
12/30/11		The Bank of New York Mellon	Bank and Technology Services Fee	2600-000		412.21	200,201.03
01/24/12	{19}	Akoya Investments I LLC	Final Escrow payment for sale of Databank IMX	1229-000	4,420.78		204,621.81
01/31/12	Int	The Bank of New York Mellon	Interest posting at 0.0100%	1270-000	1.70		204,623.51
01/31/12		The Bank of New York Mellon	Bank and Technology Services Fee	2600-000		439.48	204,184.03
02/28/12		To Account #*****4666	Transfer funds to checking account	9999-000		10,000.00	194,184.03
02/28/12		To Account #*****4667	Transfer funds to money market	9999-000		190,000.00	4,184.03
02/29/12		The Bank of New York Mellon	Bank and Technology Services Fee	2600-000		390.79	3,793.24
03/06/12	{15}	Regus Management Group, LLC	Preference Settlement per Court Order on 02/21/2012	1241-000	10,000.00		13,793.24
03/15/12	{6}	IMS Shared Business Services	Accounts Receivable Settlement per Court Order entered on 03/07/2012	1121-000	26,000.00		39,793.24
03/30/12		The Bank of New York Mellon	Bank and Technology Services Fee	2600-000		48.34	39,744.90
04/30/12		The Bank of New York Mellon	Bank and Technology Services Fee	2600-000		78.72	39,666.18
05/31/12		The Bank of New York Mellon	Bank and Technology Services Fee	2600-000		89.42	39,576.76
06/29/12		The Bank of New York Mellon	Bank and Technology Services Fee	2600-000		78.39	39,498.37
07/31/12		The Bank of New York Mellon	Bank and Technology Services Fee	2600-000		86.33	39,412.04
08/31/12		The Bank of New York Mellon	Bank and Technology Services Fee	2600-000		83.45	39,328.59
09/28/12		The Bank of New York Mellon	Bank and Technology Services Fee	2600-000		75.21	39,253.38
10/31/12		The Bank of New York Mellon	Bank and Technology Services Fee	2600-000		88.47	39,164.91
11/19/12	{15}	Donald Evans	Settlement of fraudulent transfer adversary; approved per Court Order on 10/23/2012	1241-000	53,333.33		92,498.24

Subtotals : \$121,048.03 \$203,371.39



## Form 2

### Cash Receipts And Disbursements Record

**Case Number:** 09-06311-TAB  
**Case Name:** CARLYLE GROUP, LTD.

**Trustee:** EUGENE CRANE (330350)  
**Bank Name:** The Bank of New York Mellon  
**Account:** \*\*\*\* \*46-65 - Checking Account  
**Blanket Bond:** \$5,000,000.00 (per case limit)  
**Separate Bond:** N/A

**Taxpayer ID #:** \*\*-\*\*\*7008  
**Period Ending:** 12/28/16

1 Trans. Date	2 {Ref #} / Check #	3 Paid To / Received From	4 Description of Transaction	T-Code	5 Receipts \$	6 Disbursements \$	7 Checking Account Balance
11/19/12	{15}	Patricia O'Callaghan	Settlement of fraudulent transfer adversary for William O'Callaghan; approved per Court Order on 10/23/2012	1241-000	53,333.34		145,831.58
11/19/12	{15}	Robert Majczan	Settlement of fraudulent transfer adversary; approved per Court Order on 10/23/2012	1241-000	53,333.34		199,164.92
11/30/12		The Bank of New York Mellon	Bank and Technology Services Fee	2600-000		189.54	198,975.38
12/31/12		The Bank of New York Mellon	Bank and Technology Services Fee	2600-000		394.14	198,581.24
01/03/13		RABOBANK MIGRATION TRANSFER OUT	TRANSFER TO 0001033035088 20130103	9999-000		198,581.24	0.00

<b>ACCOUNT TOTALS</b>	<b>407,294.85</b>	<b>407,294.85</b>	<b>\$0.00</b>
Less: Bank Transfers	18,833.07	402,581.24	
<b>Subtotal</b>	<b>388,461.78</b>	<b>4,713.61</b>	
Less: Payments to Debtors		0.00	
<b>NET Receipts / Disbursements</b>	<b>\$388,461.78</b>	<b>\$4,713.61</b>	

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### Cash Receipts And Disbursements Record

**Case Number:** 09-06311-TAB  
**Case Name:** CARLYLE GROUP, LTD.

**Trustee:** EUGENE CRANE (330350)  
**Bank Name:** The Bank of New York Mellon  
**Account:** \*\*\*\* \*46-66 - Checking Account  
**Blanket Bond:** \$5,000,000.00 (per case limit)  
**Separate Bond:** N/A

**Taxpayer ID #:** \*\*-\*\*\*7008  
**Period Ending:** 12/28/16

1 Trans. Date	2 {Ref #} / Check #	3 Paid To / Received From	4 Description of Transaction	T-Code	5 Receipts \$	6 Disbursements \$	7 Checking Account Balance
11/03/10		From Account #*****4665	Transfer from money market to checking account	9999-000	4,000.00		4,000.00
02/28/11	101	INTERNATIONAL SURETIES, LTD.	BOND PREMIUM PAYMENT ON BANK BALANCE AS OF 12/31/2010 FOR CASE #09-06311, ~ Blanket Bond #016026455	2300-000		16.54	3,983.46
08/01/11		The Bank of New York Mellon	Bank and Technology Services Fee	2600-000		6.27	3,977.19
08/29/11	102	Max DeZara	Carlyle Group's portion for tax preparation	3410-000		25.00	3,952.19
08/31/11		The Bank of New York Mellon	Bank and Technology Services Fee	2600-000		25.00	3,927.19
09/30/11		The Bank of New York Mellon	Bank and Technology Services Fee	2600-000		25.00	3,902.19
10/12/11	103	Orchard Trust Company LLC	Outstanding fees for Carlyle Group 401K plan#384723-01 Invoice #668630	2990-000		1,480.00	2,422.19
10/31/11		The Bank of New York Mellon	Bank and Technology Services Fee	2600-000		25.00	2,397.19
11/30/11		The Bank of New York Mellon	Bank and Technology Services Fee	2600-000		25.00	2,372.19
12/30/11		The Bank of New York Mellon	Bank and Technology Services Fee	2600-000		25.00	2,347.19
01/31/12		The Bank of New York Mellon	Bank and Technology Services Fee	2600-000		25.00	2,322.19
02/28/12		From Account #*****4665	Transfer funds to checking account	9999-000	10,000.00		12,322.19
02/28/12	104	INTERNATIONAL SURETIES, LTD.	BOND PREMIUM PAYMENT ON BANK BALANCE AS OF 12/31/2011 FOR CASE #09-06311, Blanket Bond Premium; Bond #016026455	2300-000		164.39	12,157.80
02/28/12	105	Clarity Advisory Group, LLC	Refundable retainer for expert witness services in re preference actions	3410-000		5,000.00	7,157.80
02/29/12		The Bank of New York Mellon	Bank and Technology Services Fee	2600-000		25.00	7,132.80
03/16/12	106	Franczek Radelet	Payment for special counsel fees approved per Court Order on 03/14/2012	3210-600		2,613.50	4,519.30
03/30/12		The Bank of New York Mellon	Bank and Technology Services Fee	2600-000		25.00	4,494.30
04/05/12	{6}	Conmed Healthcare Management, Inc.	Settlement on accounts receivable litigation per Court Order entered on 03/07/2012	1121-000	23,639.26		28,133.56
04/30/12		The Bank of New York Mellon	Bank and Technology Services Fee	2600-000		44.42	28,089.14
05/04/12	{6}	Covance, Inc.	Settlement on accounts receivable litigation; approved per Court Order on 04/25/2012	1121-000	80,000.00		108,089.14
05/25/12	{6}	Quest Diagnostics	Accounts Receivable recovery on behalf of CELERA CORP. per Court Order entered on 04/25/2012	1121-000	10,000.00		118,089.14
05/31/12		The Bank of New York Mellon	Bank and Technology Services Fee	2600-000		195.83	117,893.31
06/29/12		The Bank of New York Mellon	Bank and Technology Services Fee	2600-000		233.53	117,659.78
07/12/12	107	Franczek Radelet	Payment of ERISA Attorney Second Interim	3210-600		1,753.50	115,906.28

Subtotals : \$127,639.26 \$11,732.98

## Form 2

### Cash Receipts And Disbursements Record

Case Number: 09-06311-TAB

Case Name: CARLYLE GROUP, LTD.

Taxpayer ID #: \*\*-\*\*\*7008

Period Ending: 12/28/16

Trustee: EUGENE CRANE (330350)

Bank Name: The Bank of New York Mellon

Account: \*\*\*\*-\*\*\*\*\*46-66 - Checking Account

Blanket Bond: \$5,000,000.00 (per case limit)

Separate Bond: N/A

1 Trans. Date	2 {Ref #} / Check #	3 Paid To / Received From	4 Description of Transaction	T-Code	5 Receipts \$	6 Disbursements \$	7 Checking Account Balance
			Fees approved by Court Order on 07/10/2012				
07/17/12	{12}	John S. Rothschild	Settlement of Complaint; approved by Court Order on 06/19/2012	1241-000	27,500.00		143,406.28
07/31/12		The Bank of New York Mellon	Bank and Technology Services Fee	2600-000		279.92	143,126.36
08/08/12	108	Figliulo & Silverman P.C.	Special Counsel Fees approved by Court Order on 08/07/2012	3210-600		55,583.64	87,542.72
08/08/12	109	Figliulo & Silverman P.C.	Special Counsel Expenses approved by Court Order on 08/07/2012	3220-610		10,404.47	77,138.25
08/31/12		The Bank of New York Mellon	Bank and Technology Services Fee	2600-000		208.41	76,929.84
09/28/12		The Bank of New York Mellon	Bank and Technology Services Fee	2600-000		147.13	76,782.71
10/04/12	110	Clarity Advisory Group LLC	Payment for Services Rendered Jan 30, 2012-April 4,2012 Statement #CGL2012-3 approved per Court Order on 10/02/2012	3320-000		14,037.50	62,745.21
10/26/12	111	Franczek Radelet	Payment of ERISA Attorney Third and Fourth Interim Fees; approved per Court Order on 10/23/2012	3210-600		3,423.00	59,322.21
10/31/12		The Bank of New York Mellon	Bank and Technology Services Fee	2600-000		157.73	59,164.48
11/19/12	112	United States Treasury Department	VCP Fee for Carlyle Group 401(k) Plan EIN 36-3197008	2990-000		750.00	58,414.48
11/30/12		The Bank of New York Mellon	Bank and Technology Services Fee	2600-000		121.23	58,293.25
12/31/12		The Bank of New York Mellon	Bank and Technology Services Fee	2600-000		116.95	58,176.30
01/03/13		RABOBANK MIGRATION TRANSFER OUT	TRANSFER TO 0001033035088 20130103	9999-000		58,176.30	0.00

<b>ACCOUNT TOTALS</b>	<b>155,139.26</b>	<b>155,139.26</b>	<b>\$0.00</b>
Less: Bank Transfers	14,000.00	58,176.30	
<b>Subtotal</b>	<b>141,139.26</b>	<b>96,962.96</b>	
Less: Payments to Debtors		0.00	
<b>NET Receipts / Disbursements</b>	<b>\$141,139.26</b>	<b>\$96,962.96</b>	

## Form 2

### Cash Receipts And Disbursements Record

Case Number: 09-06311-TAB

Case Name: CARLYLE GROUP, LTD.

Taxpayer ID #: \*\*-\*\*\*7008

Period Ending: 12/28/16

Trustee: EUGENE CRANE (330350)

Bank Name: The Bank of New York Mellon

Account: \*\*\*\*-\*\*\*\*\*46-67 - Checking Account

Blanket Bond: \$5,000,000.00 (per case limit)

Separate Bond: N/A

1 Trans. Date	2 {Ref #} / Check #	3 Paid To / Received From	4 Description of Transaction	T-Code	5 Receipts \$	6 Disbursements \$	7 Checking Account Balance
02/28/12		From Account #*****4665	Transfer funds to money market	9999-000	190,000.00		190,000.00
02/29/12	Int	The Bank of New York Mellon	Interest posting at 0.0000%	1270-000	0.05		190,000.05
02/29/12		The Bank of New York Mellon	Bank and Technology Services Fee	2600-000		25.00	189,975.05
03/30/12		The Bank of New York Mellon	Bank and Technology Services Fee	2600-000		389.29	189,585.76
04/30/12		The Bank of New York Mellon	Bank and Technology Services Fee	2600-000		375.54	189,210.22
05/31/12		The Bank of New York Mellon	Bank and Technology Services Fee	2600-000		426.54	188,783.68
06/29/12		The Bank of New York Mellon	Bank and Technology Services Fee	2600-000		373.95	188,409.73
07/31/12		The Bank of New York Mellon	Bank and Technology Services Fee	2600-000		411.82	187,997.91
08/31/12		The Bank of New York Mellon	Bank and Technology Services Fee	2600-000		398.08	187,599.83
09/28/12		The Bank of New York Mellon	Bank and Technology Services Fee	2600-000		358.79	187,241.04
10/31/12		The Bank of New York Mellon	Bank and Technology Services Fee	2600-000		422.05	186,818.99
11/30/12		The Bank of New York Mellon	Bank and Technology Services Fee	2600-000		382.82	186,436.17
12/31/12		The Bank of New York Mellon	Bank and Technology Services Fee	2600-000		369.30	186,066.87
01/03/13		RABOBANK MIGRATION TRANSFER OUT	TRANSFER TO 0001033035088 20130103	9999-000		186,066.87	0.00

<b>ACCOUNT TOTALS</b>	<b>190,000.05</b>	<b>190,000.05</b>	<b>\$0.00</b>
Less: Bank Transfers	190,000.00	186,066.87	
<b>Subtotal</b>	<b>0.05</b>	<b>3,933.18</b>	
Less: Payments to Debtors		0.00	
<b>NET Receipts / Disbursements</b>	<b>\$0.05</b>	<b>\$3,933.18</b>	

## Form 2

### Cash Receipts And Disbursements Record

**Case Number:** 09-06311-TAB  
**Case Name:** CARLYLE GROUP, LTD.

**Trustee:** EUGENE CRANE (330350)  
**Bank Name:** Rabobank, N.A.  
**Account:** \*\*\*\*\*6965 - Checking Account  
**Blanket Bond:** \$5,000,000.00 (per case limit)  
**Separate Bond:** N/A

**Taxpayer ID #:** \*\*-\*\*\*7008  
**Period Ending:** 12/28/16

1 Trans. Date	2 {Ref #} / Check #	3 Paid To / Received From	4 Description of Transaction	T-Code	5 Receipts \$	6 Disbursements \$	7 Checking Account Balance
01/04/13		RABOBANK MIGRATION TRANSFER IN	RABOBANK MIGRATION	9999-000	198,581.24		198,581.24
01/16/13	21003	Franczek Radelet	Special Counsel Fees for August 2012	3210-600		442.50	198,138.74
01/31/13		Rabobank, N.A.	Bank and Technology Services Fee	2600-000		680.30	197,458.44
02/19/13	{19}	Max DeZara	Final Distribution of funds from Databank Final Escrow payments	1229-000	1,935.48		199,393.92
02/28/13		Rabobank, N.A.	Bank and Technology Services Fee	2600-000		593.48	198,800.44
03/29/13		Rabobank, N.A.	Bank and Technology Services Fee	2600-000		615.47	198,184.97
04/30/13		Rabobank, N.A.	Bank and Technology Services Fee	2600-000		678.19	197,506.78
05/01/13	{15}	Samantha Whitney	Settlement on preference action against Samantha Whitney; approved by Court Order on 03/05/2013	1241-000	2,500.00		200,006.78
05/31/13		Rabobank, N.A.	Bank and Technology Services Fee	2600-000		659.47	199,347.31
06/28/13		Rabobank, N.A.	Bank and Technology Services Fee	2600-000		594.98	198,752.33
07/31/13		Rabobank, N.A.	Bank and Technology Services Fee	2600-000		720.42	198,031.91
08/30/13		Rabobank, N.A.	Bank and Technology Services Fee	2600-000		657.16	197,374.75
09/12/13	21004	Figliulo & Silverman PC	Special Counsel Fees for the period of 07-11-2012 to 06-30-2013; approved per Court Order on 08/20/2013	3210-600		59,166.67	138,208.08
09/12/13	21005	Figliulo & Silverman PC	Special Counsel Expenses for July 11, 2012 - June 30, 2013; approved per Court Order on 08/20/2013	3220-610		53.95	138,154.13
06/16/15	{6}	Lyrical-Antheus Realty Partners LP	Settlement on Accounts Receivables Mac Property per Court Order entered 06/02/2015	1121-000	10,000.00		148,154.13
08/10/15	{6}	InSite Real Estate LLC	Settlement of Adversary Complaint for Accounts Receivables Court Order 07-28-15	1121-000	15,000.00		163,154.13
01/20/16	{11}	Max DeZara	Settlement for DeZara preference litigation per Court Order Jan 6,2016	1241-000	50,000.00		213,154.13
01/29/16		Rabobank, N.A.	Bank and Technology Services Fee	2600-000		581.04	212,573.09
03/01/16		Rabobank, N.A.	Bank and Technology Services Fee	2600-000		630.28	211,942.81
03/31/16		Rabobank, N.A.	Bank and Technology Services Fee	2600-000		715.98	211,226.83
04/29/16		Rabobank, N.A.	Bank and Technology Services Fee	2600-000		628.12	210,598.71
05/18/16	{15}	Kristen Alexander	Settlement for preference adversary Crane v. Alexander; approved per Court Order on 05/17/2016	1241-000	2,500.00		213,098.71
05/31/16		Rabobank, N.A.	Bank and Technology Services Fee	2600-000		628.33	212,470.38
06/30/16		Rabobank, N.A.	Bank and Technology Services Fee	2600-000		716.81	211,753.57
07/13/16		From Account #*****6967	Transfer from account to checking account	9999-000	169,900.83		381,654.40

Subtotals : \$450,417.55 \$68,763.15

## Form 2

### Cash Receipts And Disbursements Record

**Case Number:** 09-06311-TAB  
**Case Name:** CARLYLE GROUP, LTD.

**Trustee:** EUGENE CRANE (330350)  
**Bank Name:** Rabobank, N.A.  
**Account:** \*\*\*\*\*6965 - Checking Account  
**Blanket Bond:** \$5,000,000.00 (per case limit)  
**Separate Bond:** N/A

**Taxpayer ID #:** \*\*-\*\*\*7008  
**Period Ending:** 12/28/16

1 Trans. Date	2 {Ref #} / Check #	3 Paid To / Received From	4 Description of Transaction	T-Code	5 Receipts \$	6 Disbursements \$	7 Checking Account Balance
			xxxx65 to cut checks per Court Order 07/13/2016				
07/13/16	21006	Figliulo & Silverman PC	Payment of Special Counsel Fees from proceeds of Fifth Third Bank's collateral; per Court Order entered 07-13-16	3210-600		12,964.57	368,689.83
07/13/16	21007	EUGENE CRANE	Trustee Fees allowed pursuant to Section 506(c) of the US BK Code; Allowed per Court Order 07-13-16	2100-000		56,652.39	312,037.44
07/13/16	21008	Fifth Third Bank	Payment of Secured Portion of Claim; Allowed per Court Order entered on 07-13-16	4210-000		224,941.40	87,096.04
07/29/16		Rabobank, N.A.	Bank and Technology Services Fee	2600-000		582.64	86,513.40
08/31/16		Rabobank, N.A.	Bank and Technology Services Fee	2600-000		454.25	86,059.15
09/30/16		Rabobank, N.A.	Bank and Technology Services Fee	2600-000		226.53	85,832.62

<b>ACCOUNT TOTALS</b>	<b>450,417.55</b>	<b>364,584.93</b>	<b>\$85,832.62</b>
Less: Bank Transfers	368,482.07	0.00	
<b>Subtotal</b>	<b>81,935.48</b>	<b>364,584.93</b>	
Less: Payments to Debtors		0.00	
<b>NET Receipts / Disbursements</b>	<b>\$81,935.48</b>	<b>\$364,584.93</b>	

## Form 2

### Cash Receipts And Disbursements Record

**Case Number:** 09-06311-TAB  
**Case Name:** CARLYLE GROUP, LTD.

**Trustee:** EUGENE CRANE (330350)  
**Bank Name:** Rabobank, N.A.  
**Account:** \*\*\*\*\*6966 - Checking Account  
**Blanket Bond:** \$5,000,000.00 (per case limit)  
**Separate Bond:** N/A

**Taxpayer ID #:** \*\*-\*\*\*7008  
**Period Ending:** 12/28/16

1 Trans. Date	2 {Ref #} / Check #	3 Paid To / Received From	4 Description of Transaction	T-Code	5 Receipts \$	6 Disbursements \$	7 Checking Account Balance
01/04/13		RABOBANK MIGRATION TRANSFER IN	RABOBANK MIGRATION	9999-000	58,176.30		58,176.30
02/07/13	10113	INTERNATIONAL SURETIES, LTD.	BOND PREMIUM PAYMENT ON BANK BALANCE AS OF 12/31/2012 FOR CASE #09-06311, Blanket Bond Premium, Bond # 016026455	2300-000		386.46	57,789.84
07/02/13	{15}	Treva Partners LLC (Timothy O'Donnell)	Settlement on preference payment - Timothy O'Donnell; approved by Court Order on 06/04/2013	1241-000	15,000.00		72,789.84
02/05/14	10114	INTERNATIONAL SURETIES, LTD.	BOND PREMIUM PAYMENT ON BANK BALANCE AS OF 12/31/2013 FOR CASE #09-06311, Blanket Bond Premium, Bond#016026455	2300-000		362.94	72,426.90
02/19/15	10115	Arthur B. Levine Company	BOND PREMIUM PAYMENT ON BANK BALANCE AS OF 12/31/2014 FOR CASE #09-06311, Bond # 10BSBGR6291	2300-000		272.56	72,154.34
02/09/16	10116	INTERNATIONAL SURETIES, LTD.	BOND PREMIUM PAYMENT ON BANK BALANCE AS OF 12/31/2015 FOR CASE #09-06311, Bond Number 10BSBGR6291 Voided on 02/09/16	2300-003		278.73	71,875.61
02/09/16	10116	INTERNATIONAL SURETIES, LTD.	BOND PREMIUM PAYMENT ON BANK BALANCE AS OF 12/31/2015 FOR CASE #09-06311, Bond Number 10BSBGR6291 Voided: check issued on 02/09/16	2300-003		-278.73	72,154.34
02/09/16	10117	Arthur B. Levine Company	BOND PREMIUM PAYMENT ON BANK BALANCE AS OF 12/31/2015 FOR CASE #09-06311, Bond Number 10BSBGR6291	2300-000		286.66	71,867.68

<b>ACCOUNT TOTALS</b>	<b>73,176.30</b>	<b>1,308.62</b>	<b>\$71,867.68</b>
Less: Bank Transfers	58,176.30	0.00	
<b>Subtotal</b>	<b>15,000.00</b>	<b>1,308.62</b>	
Less: Payments to Debtors		0.00	
<b>NET Receipts / Disbursements</b>	<b>\$15,000.00</b>	<b>\$1,308.62</b>	

## Form 2

### Cash Receipts And Disbursements Record

**Case Number:** 09-06311-TAB  
**Case Name:** CARLYLE GROUP, LTD.

**Trustee:** EUGENE CRANE (330350)  
**Bank Name:** Rabobank, N.A.  
**Account:** \*\*\*\*\*6967 - Checking Account  
**Blanket Bond:** \$5,000,000.00 (per case limit)  
**Separate Bond:** N/A

**Taxpayer ID #:** \*\*-\*\*\*7008  
**Period Ending:** 12/28/16

1 Trans. Date	2 {Ref #} / Check #	3 Paid To / Received From	4 Description of Transaction	T-Code	5 Receipts \$	6 Disbursements \$	7 Checking Account Balance
01/04/13		RABOBANK MIGRATION TRANSFER IN	RABOBANK MIGRATION	9999-000	186,066.87		186,066.87
09/30/13		Rabobank, N.A.	Bank and Technology Services Fee	2600-000		620.15	185,446.72
10/31/13		Rabobank, N.A.	Bank and Technology Services Fee	2600-000		627.22	184,819.50
11/29/13		Rabobank, N.A.	Bank and Technology Services Fee	2600-000		531.29	184,288.21
12/31/13		Rabobank, N.A.	Bank and Technology Services Fee	2600-000		625.35	183,662.86
01/31/14		Rabobank, N.A.	Bank and Technology Services Fee	2600-000		586.50	183,076.36
02/28/14		Rabobank, N.A.	Bank and Technology Services Fee	2600-000		528.66	182,547.70
03/31/14		Rabobank, N.A.	Bank and Technology Services Fee	2600-000		546.60	182,001.10
04/30/14		Rabobank, N.A.	Bank and Technology Services Fee	2600-000		602.36	181,398.74
05/30/14		Rabobank, N.A.	Bank and Technology Services Fee	2600-000		563.80	180,834.94
06/30/14		Rabobank, N.A.	Bank and Technology Services Fee	2600-000		544.22	180,290.72
07/31/14		Rabobank, N.A.	Bank and Technology Services Fee	2600-000		618.48	179,672.24
08/29/14		Rabobank, N.A.	Bank and Technology Services Fee	2600-000		542.61	179,129.63
09/30/14		Rabobank, N.A.	Bank and Technology Services Fee	2600-000		597.91	178,531.72
10/31/14		Rabobank, N.A.	Bank and Technology Services Fee	2600-000		578.33	177,953.39
11/28/14		Rabobank, N.A.	Bank and Technology Services Fee	2600-000		502.96	177,450.43
12/31/14		Rabobank, N.A.	Bank and Technology Services Fee	2600-000		632.56	176,817.87
01/30/15		Rabobank, N.A.	Bank and Technology Services Fee	2600-000		557.21	176,260.66
02/27/15		Rabobank, N.A.	Bank and Technology Services Fee	2600-000		519.32	175,741.34
03/31/15		Rabobank, N.A.	Bank and Technology Services Fee	2600-000		592.45	175,148.89
04/30/15		Rabobank, N.A.	Bank and Technology Services Fee	2600-000		554.42	174,594.47
05/29/15		Rabobank, N.A.	Bank and Technology Services Fee	2600-000		535.17	174,059.30
06/30/15		Rabobank, N.A.	Bank and Technology Services Fee	2600-000		595.46	173,463.84
07/31/15		Rabobank, N.A.	Bank and Technology Services Fee	2600-000		585.26	172,878.58
08/31/15		Rabobank, N.A.	Bank and Technology Services Fee	2600-000		559.63	172,318.95
09/30/15		Rabobank, N.A.	Bank and Technology Services Fee	2600-000		625.45	171,693.50
10/30/15		Rabobank, N.A.	Bank and Technology Services Fee	2600-000		585.41	171,108.09
11/30/15		Rabobank, N.A.	Bank and Technology Services Fee	2600-000		565.08	170,543.01
12/31/15		Rabobank, N.A.	Bank and Technology Services Fee	2600-000		642.18	169,900.83
07/13/16		To Account #*****6965	Transfer from account to checking account xxxx65 to cut checks per Court Order 07/13/2016	9999-000		169,900.83	0.00

Subtotals : \$186,066.87 \$186,066.87



## Form 2

### Cash Receipts And Disbursements Record

**Case Number:** 09-06311-TAB  
**Case Name:** CARLYLE GROUP, LTD.

**Trustee:** EUGENE CRANE (330350)  
**Bank Name:** Rabobank, N.A.  
**Account:** \*\*\*\*\*6967 - Checking Account  
**Blanket Bond:** \$5,000,000.00 (per case limit)  
**Separate Bond:** N/A

**Taxpayer ID #:** \*\*-\*\*\*7008  
**Period Ending:** 12/28/16

1	2	3	4		5	6	7
Trans. Date	{Ref #} / Check #	Paid To / Received From	Description of Transaction	T-Code	Receipts \$	Disbursements \$	Checking Account Balance

ACCOUNT TOTALS	186,066.87	186,066.87	\$0.00
Less: Bank Transfers	186,066.87	169,900.83	
<b>Subtotal</b>	<b>0.00</b>	<b>16,166.04</b>	
Less: Payments to Debtors		0.00	
<b>NET Receipts / Disbursements</b>	<b>\$0.00</b>	<b>\$16,166.04</b>	

Net Receipts :	645,390.25
Net Estate :	\$645,390.25

TOTAL - ALL ACCOUNTS	Net Receipts	Net Disbursements	Account Balances
MMA # ***-****46-65	18,853.68	20.61	0.00
Checking # ****-*****46-65	388,461.78	4,713.61	0.00
Checking # ****-*****46-66	141,139.26	96,962.96	0.00
Checking # ****-*****46-67	0.05	3,933.18	0.00
Checking # *****6965	81,935.48	364,584.93	85,832.62
Checking # *****6966	15,000.00	1,308.62	71,867.68
Checking # *****6967	0.00	16,166.04	0.00
	<b>\$645,390.25</b>	<b>\$487,689.95</b>	<b>\$157,700.30</b>

## Claims Proposed Distribution

Case: 09-06311-TAB CARLYLE GROUP, LTD.

Case Balance: \$157,700.30 Total Proposed Payment: \$157,700.30 Remaining Balance: \$0.00

Claim #	Claimant Name	Type	Amount Filed	Amount Allowed	Paid to Date	Claim Balance	Proposed Payment	Remaining Funds
28S	Fifth Third Bank	Secured	1,440,126.10	224,941.40	224,941.40	0.00	0.00	157,700.30
	<b>Claim Memo:</b> Reduced secured claim amount and paid balance per Court Order 07/13/2016							
	Crane, Heyman, Simon, Welch & Clar	Admin Ch. 7	899.76	899.76	0.00	899.76	899.76	156,800.54
	<3120-00 Attorney for Trustee Expenses (Trustee Firm)>							
	Crane, Heyman, Simon, Welch & Clar	Admin Ch. 7	47,772.00	47,772.00	0.00	47,772.00	47,772.00	109,028.54
	<3110-00 Attorney for Trustee Fees (Trustee Firm)>							
	EUGENE CRANE	Admin Ch. 7	70,815.49	56,652.39	56,652.39	0.00	0.00	109,028.54
	<2100-00 Trustee Compensation>							
	<b>Claim Memo:</b> 80 percent of Trustee compensation, in the sum of \$56,652.39, allowed per Court Order entered on 07/13/2016. Trustee has waived the balance of Trustee Fees in the sum of \$14,163.10.							
	Figliulo & Silverman	Admin Ch. 7	10,637.37	10,637.37	10,458.42	178.95	178.95	108,849.59
	<3220-61 Special Counsel for Trustee Expenses>							
	<b>Claim Memo:</b> Counsel filed two interim fee applications prior to this Final Report; expenses reimbursed in the sum of \$10,404.47 awarded per Court Order on 08/07/2012; and \$53.95 reimbursed per Court Order on 07/13/2013							
	Figliulo & Silverman	Admin Ch. 7	156,535.60	156,535.60	127,714.88	28,820.72	28,820.72	80,028.87
	<3210-60 Special Counsel for Trustee Fees>							
	<b>Claim Memo:</b> Court awarded interim fees in the amount of \$55,583.64 on 08/07/2012 and \$59,166.67 on 07/18/2013; and \$12,964.57 per Court order on 07/13/2016.							
	Popowcer Katten, Ltd.	Admin Ch. 7	5.50	5.50	0.00	5.50	5.50	80,023.37
	<3420-00 Accountant for Trustee Expenses (Other Firm)>							
	Popowcer Katten, Ltd.	Admin Ch. 7	11,049.50	11,049.50	0.00	11,049.50	11,049.50	68,973.87
	<3410-00 Accountant for Trustee Fees (Other Firm)>							
	Freeborn & Peters LLP	Admin Ch. 11	63,367.17	63,367.17	0.00	63,367.17	63,367.17	5,606.70
	<6210-16 Attorney for D-I-P Fees (Chapter 11)>							
	<b>Claim Memo:</b> Allowed in the amount of \$79,968.42; minus retainer of \$16,601.25 PER COURT ORDER Jan. 19, 2010							
36	Illinois Department of Revenue	Admin Ch. 11	25,119.72	0.00	0.00	0.00	0.00	5,606.70
	<6820-00 Other State or Local Taxes (non-payroll and non-sales taxes) (Prior Chapter)>							
	<b>Claim Memo:</b> Withdrawn 06/06/16							
	Illinois Dept. of Revenue	Priority	0.00	945.34	0.00	945.34	210.26	5,396.44
	<b>Claim Memo:</b> [Employee IL Taxes Distribution:							
	Claim	3	\$89.70	JEFFREY D BAKER				
	Claim	17P	\$0.00	Timothy W O'Donnell				
	Claim	19	\$137.36	Douglas Suessegger				
	Claim	21	\$219.63	Jonathan Boba				
	Claim	23P	\$79.33	Jill Ricci				
	Claim	25	\$410.63	Kimberly Walker				
	Claim	29P	\$0.00	Bob Majczan				
	Claim	30P	\$0.00	Timothy W O'Donnell				
	Claim	12	\$8.69	Charles Sweet				
	Claim	33P	\$0.00	Donald W Evans				
	Claim	34P	\$0.00	William D O'Callaghan				



## Claims Proposed Distribution

Case: 09-06311-TAB CARLYLE GROUP, LTD.

Case Balance: \$157,700.30 Total Proposed Payment: \$157,700.30 Remaining Balance: \$0.00

Claim #	Claimant Name	Type	Amount Filed	Amount Allowed	Paid to Date	Claim Balance	Proposed Payment	Remaining Funds
12	Charles Sweet	Priority	231.60	147.29	0.00	147.29	32.76	3,194.73
	<b>Claim Memo:</b> [Gross Wage \$231.60 Less Taxes = Net \$147.29 FICA -Social Se \$14.36 FICA-Medicare \$3.36 IRS \$57.90 IL Taxes \$8.69] Claim modified per court order 07/05/2016							
17P	Timothy W O'Donnell	Priority	0.00	0.00	0.00	0.00	0.00	3,194.73
	<b>Claim Memo:</b> Claim withdrawn 06/25/2013							
19	Douglas Suessegger	Priority	3,662.80	2,329.54	0.00	2,329.54	518.12	2,676.61
	<b>Claim Memo:</b> [Gross Wage \$3662.80 Less Taxes = Net \$2329.54 FICA -Social Se \$227.09 FICA-Medicare \$53.11 IRS \$915.70 IL Taxes \$137.36]							
21	Jonathan Boba	Priority	5,856.67	3,724.84	0.00	3,724.84	828.45	1,848.16
	<b>Claim Memo:</b> [Gross Wage \$5856.67 Less Taxes = Net \$3724.84 FICA -Social Se \$363.11 FICA-Medicare \$84.92 IRS \$1464.17 IL Taxes \$219.63] Order modifying Claim entered on 07/05/2016							
23P	Jill Ricci	Priority	2,115.39	1,345.39	0.00	1,345.39	299.23	1,548.93
	<b>Claim Memo:</b> [Gross Wage \$2115.39 Less Taxes = Net \$1345.39 FICA -Social Se \$131.15 FICA-Medicare \$30.67 IRS \$528.85 IL Taxes \$79.33]							
25	Kimberly Walker	Priority	10,950.00	6,964.19	0.00	6,964.19	1,548.93	0.00
	<b>Claim Memo:</b> [Gross Wage \$10950.00 Less Taxes = Net \$6964.19 FICA -Social Se \$678.90 FICA-Medicare \$158.78 IRS \$2737.50 IL Taxes \$410.63] ORDER modifying claim entered on 07/05/2016							
29P	Bob Majczan	Priority	0.00	0.00	0.00	0.00	0.00	0.00
	<b>Claim Memo:</b> Claim withdrawn 01/10/2013							
30P	Timothy W O'Donnell	Priority	0.00	0.00	0.00	0.00	0.00	0.00
	<b>Claim Memo:</b> Claim withdrawn 04/08/2016							
33P	Donald W Evans	Priority	0.00	0.00	0.00	0.00	0.00	0.00
	<b>Claim Memo:</b> Claim withdrawn 01/10/2013							
34P	William D O'Callaghan	Priority	0.00	0.00	0.00	0.00	0.00	0.00
	<b>Claim Memo:</b> Claim withdrawn 01/10/2013							
27	State of New Jersey	Priority	2,018.06	2,018.06	0.00	2,018.06	0.00	0.00
37	Illinois Department of Employment Security	Priority	4,832.74	4,832.74	0.00	4,832.74	0.00	0.00
1	CORP-LINK SERVICES, INC.	Unsecured	42.50	42.50	0.00	42.50	0.00	0.00
2	CHICAGO OFFICE TECHNOLOGY	Unsecured	245.00	245.00	0.00	245.00	0.00	0.00
4	MRH CORPORATION	Unsecured	11,361.00	11,361.00	0.00	11,361.00	0.00	0.00
5	SOURCE ONE FINANCIAL STAFFING	Unsecured	6,600.00	6,600.00	0.00	6,600.00	0.00	0.00
6	THIRST, INC.	Unsecured	6,589.43	6,589.43	0.00	6,589.43	0.00	0.00
7	ComEd Co.	Unsecured	1,378.98	1,378.98	0.00	1,378.98	0.00	0.00
8	LEXISNEXIS A DIVISION OF REED ELSEVIER	Unsecured	6,194.21	6,194.21	0.00	6,194.21	0.00	0.00



## Claims Proposed Distribution

Case: 09-06311-TAB CARLYLE GROUP, LTD.

Case Balance: \$157,700.30 Total Proposed Payment: \$157,700.30 Remaining Balance: \$0.00

Claim #	Claimant Name	Type	Amount Filed	Amount Allowed	Paid to Date	Claim Balance	Proposed Payment	Remaining Funds
34U	William D O'Callaghan	Unsecured	97,383.00	0.00	0.00	0.00	0.00	0.00
	Claim Memo: Withdrawn 01/10/2013							
37U	Illinois Department of Employment Security	Unsecured	1,050.00	1,050.00	0.00	1,050.00	0.00	0.00
35	Mitel NetSolutions	Unsecured	2,594.35	2,594.35	0.00	2,594.35	0.00	0.00
Total for Case 09-06311 :			\$3,345,832.14	\$1,696,563.60	\$419,767.09	\$1,276,796.51	\$157,700.30	

### CASE SUMMARY

	Amount Filed	Amount Allowed	Paid to Date	Proposed Payment	% paid
Total Administrative Claims :	\$386,202.11	\$346,919.29	\$194,825.69	\$152,093.60	100.000000%
Total Priority Claims :	\$32,059.26	\$32,059.26	\$0.00	\$5,606.70	17.488551%
Total Secured Claims :	\$1,440,126.10	\$224,941.40	\$224,941.40	\$0.00	100.000000%
Total Unsecured Claims :	\$1,487,444.67	\$1,092,643.65	\$0.00	\$0.00	0.000000%

**TRUSTEE'S PROPOSED DISTRIBUTION**

Exhibit D

Case No.: 09-06311-TAB

Case Name: CARLYLE GROUP, LTD.

Trustee Name: EUGENE CRANE

**Balance on hand:** \$ 157,700.30

Claims of secured creditors will be paid as follows:

Claim No.	Claimant	Claim Asserted	Allowed Amount of Claim	Interim Payments to Date	Proposed Payment
28S	Fifth Third Bank	1,440,126.10	224,941.40	224,941.40	0.00

Total to be paid to secured creditors: \$ 0.00

Remaining balance: \$ 157,700.30

Applications for chapter 7 fees and administrative expenses have been filed as follows:

Reason/Applicant	Total Requested	Interim Payments to Date	Proposed Payment
Trustee, Fees - EUGENE CRANE	56,652.39	56,652.39	0.00
Attorney for Trustee, Fees - Crane, Heyman, Simon, Welch & Clar	47,772.00	0.00	47,772.00
Attorney for Trustee, Expenses - Crane, Heyman, Simon, Welch & Clar	899.76	0.00	899.76
Accountant for Trustee, Fees - Popowcer Katten, Ltd.	11,049.50	0.00	11,049.50
Accountant for Trustee, Expenses - Popowcer Katten, Ltd.	5.50	0.00	5.50
Other Fees: Figliulo & Silverman	156,535.60	127,714.88	28,820.72
Other Expenses: Figliulo & Silverman	10,637.37	10,458.42	178.95

Total to be paid for chapter 7 administration expenses: \$ 88,726.43

Remaining balance: \$ 68,973.87

Applications for prior chapter fees and administrative expenses have been filed as follows:

Reason/Applicant	Total Requested	Interim Payments to Date	Proposed Payment
Attorney for D-I-P Fees - Freeborn & Peters LLP	63,367.17	0.00	63,367.17
Other Expenses: Illinois Department of Revenue	0.00	0.00	0.00

Total to be paid for prior chapter administrative expenses: \$ 63,367.17

Remaining balance: \$ 5,606.70

In addition to the expenses of administration listed above as may be allowed by the Court, priority claims totaling \$32,059.26 must be paid in advance of any dividend to general (unsecured) creditors.

Allowed priority claims are:

Claim No	Claimant	Allowed Amount of Claim	Interim Payments to Date	Proposed Payment
3	JEFFREY D BAKER	2,392.00	0.00	532.00
12	Charles Sweet	231.60	0.00	51.51
17P	Timothy W O'Donnell	0.00	0.00	0.00
19	Douglas Suessegger	3,662.80	0.00	814.65
21	Jonathan Boba	5,856.67	0.00	1,302.60
23P	Jill Ricci	2,115.39	0.00	470.48
25	Kimberly Walker	10,950.00	0.00	2,435.46
27	State of New Jersey	2,018.06	0.00	0.00
29P	Bob Majczan	0.00	0.00	0.00
30P	Timothy W O'Donnell	0.00	0.00	0.00
33P	Donald W Evans	0.00	0.00	0.00
34P	William D O'Callaghan	0.00	0.00	0.00
37	Illinois Department of Employment Security	4,832.74	0.00	0.00

Total to be paid for priority claims: \$ 5,606.70

Remaining balance: \$ 0.00

The actual distribution to wage claimants included above, if any, will be the proposed payment less applicable withholding taxes (which will be remitted to the appropriate taxing authorities).



Timely claims of general (unsecured) creditors totaling \$ 1,090,049.30 have been allowed and will be paid pro rata only after all allowed administrative and priority claims have been paid in full. The timely allowed general (unsecured) dividend is anticipated to be 0.0 percent, plus interest (if applicable).

Timely allowed general (unsecured) claims are as follows:

Claim No	Claimant	Allowed Amount of Claim	Interim Payments to Date	Proposed Payment
1	CORP-LINK SERVICES, INC.	42.50	0.00	0.00
2	CHICAGO OFFICE TECHNOLOGY	245.00	0.00	0.00
4	MRH CORPORATION	11,361.00	0.00	0.00
5	SOURCE ONE FINANCIAL STAFFING	6,600.00	0.00	0.00
6	THIRST, INC.	6,589.43	0.00	0.00
7	ComEd Co.	1,378.98	0.00	0.00
8	LEXISNEXIS A DIVISION OF REED ELSEVIER	6,194.21	0.00	0.00
9	MICHAEL J. POPIEL	11,550.00	0.00	0.00
10 -2	American Express Bank FSB	12,266.80	0.00	0.00
11	SAMANTHA WHITNEY	0.00	0.00	0.00
12	Charles Sweet	2,500.00	0.00	0.00
13	US Bancorp Business Equipment	20,694.03	0.00	0.00
14	SEYFARTH SHAW LLP	7,947.50	0.00	0.00
15	GreatAmerica Leasing Corp	6,000.49	0.00	0.00
16	Zurich American Insurance Company	0.00	0.00	0.00
17U	Timothy W O'Donnell	0.00	0.00	0.00
18	FEDEX CUSTOMER INFORMATION SERVICES	398.06	0.00	0.00
20	Hartford Fire Insurance Company	1,399.05	0.00	0.00
21U	Jonathan Boba	0.00	0.00	0.00
22	United Parcel Service	12.67	0.00	0.00
23U	Jill Ricci	160.41	0.00	0.00
24	SEYFARTH SHAW LLP	9,570.00	0.00	0.00
25U	Kimberly Walker	0.00	0.00	0.00
26	MITEL LEASING	31,070.68	0.00	0.00
28U	Fifth Third Bank	659,850.66	0.00	0.00

29U	Bob Majczan	0.00	0.00	0.00
30U	Timothy W O'Donnell	0.00	0.00	0.00
31	Mainland Properties 625 NMA LP	249,709.81	0.00	0.00
32	Mitel NetSolutions	801.37	0.00	0.00
33U	Donald W Evans	0.00	0.00	0.00
34U	William D O'Callaghan	0.00	0.00	0.00
37U	Illinois Department of Employment Security	1,050.00	0.00	0.00

Total to be paid for timely general unsecured claims: \$ 0.00  
 Remaining balance: \$ 0.00

Tardily filed claims of general (unsecured) creditors totaling \$ 2,594.35 have been allowed and will be paid *pro rata* only after all allowed administrative, priority and timely filed general (unsecured) claims have been paid in full. The tardily filed claim dividend is anticipated to be 0.0 percent, plus interest (if applicable).

Tardily filed general (unsecured) claims are as follows:

Claim No	Claimant	Allowed Amount of Claim	Interim Payments to Date	Proposed Payment
35	Mitel NetSolutions	2,594.35	0.00	0.00

Total to be paid for tardy general unsecured claims: \$ 0.00  
 Remaining balance: \$ 0.00

Subordinated unsecured claims for fines, penalties, forfeitures, or damages and claims ordered subordinated by the Court totaling \$ 0.00 have been allowed and will be paid *pro rata* only after all allowed administrative, priority and general (unsecured) claims have been paid in full. The dividend for subordinated unsecured claims is anticipated to be 0.0 percent, plus interest (if applicable).

Subordinated unsecured claims for fines, penalties, forfeitures or damages and claims ordered subordinated by the Court are as follows:

Claim No	Claimant	Allowed Amount of Claim	Interim Payments to Date	Proposed Payment
None				

Total to be paid for subordinated claims: \$ 0.00  
 Remaining balance: \$ 0.00

